

FORM No. 35

Registration No. of Transferee Company.....  
No. if any, of Transferor Company.....

THE COMPANIES ACT, 1956

Notice to dissenting shareholders  
[Pursuant to section 3951

..... Limited/Private Limited'  
(hereinafter called "the transferor company").  
"Notice by ..... Limited/Private Limited2  
(hereinafter called "the transferee company").

TO..... Whereas on  
the .....day of.....19..... the transferee company made an  
offer to all the holders of .....shares in the transferor company  
(state shortly the nature of the offer).....; and

Whereas up to the..... day of..... 19..... being a  
date within four months of the date of the making thereof such offer as  
approved by the holders of not less than nine-tenths in value of the  
said shares other than shares already held at the date of the offer by  
or by a nominee for the transferee company or its subsidiary.

Now, therefore, the transferee company in pursuance of the provisions  
of section 395(1) of the Companies Act, 1956 hereby gives you notice  
that it desires to acquire the..... shares held by  
you in the transferor company.

And further take notice that unless, upon application made to the  
Court by you the said'..... on or before the day of  
.....19..... being one month from the date of this  
notice, the court thinks fit to order otherwise, the transferor company  
will be entitled and bound to acquire the..... shares held by  
you in the transferor company on the terms of the above-mentioned offer,  
approved by the approving ..... shareholders in the said  
company.

Signature for'

Dated this .....day of..... 19..... Designation'

- 1. Name of transferor company.
- 2. Name of transferee company.
- 3. Name(s) and addressees) of dissenting shareholder(s).
- 4. If the offer is limited to a certain class or classes of shareholders, state description of that class or those classes.
- 5. State whether Director, Managing Director, Manager or Secretary.