

FORM NO. 5

Registration No _____

Nominal Capital Rs _____

COMPANIES ACT, 1956

Notice of consolidation, division, etc./increase in share capital/increase in number of members

[Pursuant to sections 95, 97/94A(2)/81(4)]

Name of the company _____

Notice is hereby given: __

*1. In accordance with section 95 of the Companies Act, 1956 that**

*2. In accordance with section 97 of the companies Act, 1956 that by ordinary resolution/special resolution of the company dated the day of 19

(i) the authorised share capital of the company has been increased by the addition thereto the sum of Rs. beyond the present authorised capital of Rs.

(ii) that the number of members in the company has been increased by the addition thereto of members beyond the present registered number of

*3 (I) In accordance with sub-section (3) of section 94A of the Companies Act, 1956 that the share capital of the company has been increased beyond the present authorised capital of Rs. by Rs. consequent upon an order dated Of the Central Government under sub-section (4) of section 81 or sub-section (2) of section 94A of the Act on an application made to it by(here mention the name of the financial institution) for conversion of debentures /loans into shares.

(ii) a copy of the aforesaid order was received by the company from the Central Government on

4. The additional capital is divided as follows:

No. of shares	Class of shares	Nominal amount of each share
(1)	(2)	(3)

The condition (e.g. Voting rights, dividend rights, winding-up rights, etc.) subject to which new shares have been issued, are as follows.(if any of the new shares are preference shares. State whether they are redeemable or not).

Dated this day of 19.....

.....
Signature

.....
Name
In Block Capital)

.....
Designation

* Strike out which is not applicable.

** Here enter particulars of the case falling under clause (a), (b), (c), (d), (e), or (f) of sub section (1) of section 95. If the a case falls under more than one of these clauses, specify the portion falling under each clause separately.