

FORM No. 35

Registration No. of Transferee Company.....
No. if any, of Transferor Company.....

THE COMPANIES ACT, 1956

Notice to dissenting shareholders
[Pursuant to section 3951

..... Limited/Private Limited'
(hereinafter called "the transferor company").
"Notice by Limited/Private Limited2
(hereinafter called "the transferee company").

TO..... Whereas on
theday of.....19..... the transferee company made an
offer to all the holders ofshares in the transferor company
(state shortly the nature of the offer).....; and

Whereas up to the..... day of..... 19..... being a
date within four months of the date of the making thereof such offer as
approved by the holders of not less than nine-tenths in value of the
said shares other than shares already held at the date of the offer by
or by a nominee for the transferee company or its subsidiary.

Now, therefore, the transferee company in pursuance of the provisions
of section 395(1) of the Companies Act, 1956 hereby gives you notice
that it desires to acquire the..... shares held by
you in the transferor company.

And further take notice that unless, upon application made to the
Court by you the said'..... on or before the day of
.....19..... being one month from the date of this
notice, the court thinks fit to order otherwise, the transferor company
will be entitled and bound to acquire the..... shares held by
you in the transferor company on the terms of the above-mentioned offer,
approved by the approving shareholders in the said
company.

Signature for'

Dated thisday of..... 19..... Designation'

- 1. Name of transferor company.
- 2. Name of transferee company.
- 3. Name(s) and addressees) of dissenting shareholder(s).
- 4. If the offer is limited to a certain class or classes of
shareholders, state description of that class or those classes.
- 5. State whether Director, Managing Director, Manager or Secretary.