

FORM NO. 20

Registration No. of the Company _____ Nominal Capital: Rs _____

THE COMPANIES ACT, 1956

Declaration of compliance with the provisions of section 149(2)(b) of the Companies Act, 1956
[pursuant to section 149(2)©]

(To be used by a company which has delivered to the Registration of a Companies a statement in lieu of prospectus.)

Name of the company _____ Limited

Presented by _____

I _____ of _____ being a director/the secretary of
_____ Limited, do solemnly and sincerely declare:--

1. The amount of the share capital of the company subject to the payment of the whole amount thereof in cash is Rs. _____
2. That the company has not issued a prospectus inviting the public the subscribe for its shares, and that it has filed with the Registrar a statement in the lieu of prospectus.
3. That shares held subject to the payment of the whole amount thereof in cash have been allotted to the amount if Rs. _____
4. *That every director of the company has paid to the company on each of the shares taken or contracted to be taken by him, and for which he is liable to pay in cash, a proportion equal to the proportion payable on application and allotment on the shares payable in cash except the following directors, namely,

Who has./have not taken or contracted to take any shares, for which he is/they are liable to pay in cash.

*That no director of the company has taken or contracted to take any shares for which he is liable to pay in cash.

5. The statement in paragraphs _____ above are true to my knowledge and those in the remaining are true to the best of my information and belief.

Dated this _____ Day of _____ 19 _____

Signature

Designation: Director/Secretary

*Delete paragraphs not applicable.